FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

l	OMB APPROVAL									
l	OMB Number:	3235-0287								
l	Estimated average burden									
ı	hours por rosponso:	0.5								

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

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1. Name and Address of Reporting Person* <u>Casdin Capital</u> , <u>LLC</u>						2. Issuer Name and Ticker or Trading Symbol Generation Bio Co. [ GBIO ]								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)  Director X 10% Owner							
(Last) (First) (Middle) 1350 AVENUE OF THE AMERICAS SUITE 2600						3. Date of Earliest Transaction (Month/Day/Year) 06/16/2020									Officer ( below)			Other below	)``		
(Street) NEW YORK NY 10019				_   4.	4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line)     Form filed by One Reporting Person     Form filed by More than One Reporting Person								
(City) (State) (Zip)																					
4			able I - No						<del>.</del>	, Dis	<del>.</del>	<u> </u>			1						
1. Title of Security (Instr. 3)  2. Transac Date (Month/Dat					Execution Date, ay/Year) if any		Transaction Disposed Code (Instr.			ies Acquired (A) or Of (D) (Instr. 3, 4 and 5			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		Indir Bene	eficial ership			
									Code	v	Amount	(A) (D)	Pri	ce	Transaction(s) (Instr. 3 and 4)						
Common Stock 06/16/20					16/20	2020		С		961,21	5 A	. (	(1)(2)	961,215		I		See Footnote <sup>(3)</sup>			
Common Stock 06/16/2						020			P		650,00	650,000 A		\$19	1,611,215		I		See Footnote <sup>(3)</sup>		
			Table II -								osed of, convertil				wned						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any		4. Transa	ransaction		5. Number of Derivative		6. Date Exerci Expiration Da (Month/Day/Y		7. Title and Am of Securities Underlying Derivative Secu (Instr. 3 and 4)		ount	8. Price of Derivative Security (Instr. 5)	9. Numl derivati Securiti Benefic Owned Followi Reporte	ve es ially ng	10. Ownersh Form: Direct (D or Indire (I) (Instr.	nip   C 	Beneficial Ownership tt (Instr. 4)	
					Code	v	(A)	(D)	Date Exercis	able	Expiration Date	Title	Amo or Num of SI			Transaction(s) (Instr. 4)					
Series B Preferred Stock	(1)	06/16/2020			С		1,093,410		(1)		(1)	Commo Stock	<sup>n</sup> 703	3,331	\$0.00	0		I		See Footnote <sup>(3)</sup>	
Series C Preferred (2) Stock		06/16/2020			С			455,500	(2)	(2)		Commo	<sup>n</sup> 257	7,883	\$0.00		0			See Footnote <sup>(3)</sup>	
	nd Address of Capital,	f Reporting Person*																			
(Last) (First) (Middle) 1350 AVENUE OF THE AMERICAS SUITE 2600																					
(Street) NEW YORK NY 10019																					
(City) (State) (Zip)																					
Name and Address of Reporting Person*     Casdin Eli																					
(Last) (First) (Middle) 1350 AVENUE OF THE AMERICAS SUITE 2600																					
(Street) NEW YORK NY 10019																					

## **Explanation of Responses:**

- 1. On June 16, 2020, the Series B Preferred Stock automatically converted into Common Stock on approximately a 1.5546-for-one basis (when rounded to the nearest ten-thousandth) without payment of further consideration upon closing of the initial public offering of the Issuer's common stock. The shares had no expiration date.
- 2. On June 16, 2020, the Series C Preferred Stock automatically converted into Common Stock on a 1.7663-for-one basis without payment of further consideration upon closing of the initial public offering of the Issuer's common stock. The shares had no expiration date.
- 3. The securities are owned directly by clients of Casdin Capital, LLC and may be deemed to be indirectly beneficially owned by (i) Casdin Capital, LLC as investment adviser to such clients and (ii) Eli Casdin as

managing member of Casdin Capital, LLC.

Remarks:

/s/ Casdin Capital, LLC, By: /s/ Eli Casdin, Managing Member /s/ Eli Casdin

06/18/2020

06/18/2020

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.